TODAY IS THE DAY WORKING TOGETHER WILL SHAPE ALL OF OUR TOMORROWS.
Mission:
United Way Services of Geauga County unites people and resources to improve lives.

Our Vision:
United Way Services of Geauga County is the organization recognized for collaborating with others to address community needs and provide support for local agencies.

United Way Services of Geauga County is the premier volunteer organization in the county. It continuously motivates the community to increase its investments of time, talent and resources in order to improve the quality of life of others.

United Way Services of Geauga County works with area providers to increase the organized capacity of Geauga County residents to care for themselves and one another.

United Way Services of Geauga County is acknowledged within the community as the leading organization in each of these areas.

Staff:
Kimm Leininger, LISW, Executive Director
Jerry Allee, Relationship Manager
Monica Bricker-Thompson, Direct Service Specialist
Julie Eyer, Administrative Assistant
Carol Hunt, Information and Referral Specialist
Susan Kay, Options Counselor and Program Manager, Aging & Disability Resource Center
Kathleen Munch, Resource Development and Communications Manager
Joann Randall, Resource and Volunteer Manager
Maggie Stukbauer, Benefits Enrollment Specialist, Aging & Disability Resource Center

Board of Trustees:
Pictured below, left to right
Gina Symsek
Harry Whalen
Denise Tomazic
Douglas Hogan
Barbara Kimbrew
Daniel Gelet
Erica Acheson
Lynn Bender
Sen. John Eklund
Tracy Jemison
Kristin Lewis
David Chew
Susan Paolo
Susan Wilder
Claudia Toth
M. Steven Jones
Sr. Mary Ann Burke
Robin Pilarczyk
Mimi Bathgate
Not pictured
Eugene Iacona
Jonathan Leizman, M.D.

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Never doubt a small group of thoughtful, committed people can change the world.
Indeed, it is the only thing that ever has.
- Margaret Mead
Dear Friends —

We are proud to share the annual report for United Way Services of Geauga County for 2012-2013. Over the last year, our organization has played a significant role in bridging and filling gaps in our community. The United Way board and staff members do not take lightly the issues and challenges Geauga County faces. We constantly seek new partners and best practices to achieve positive results for our community.

Over the last year, our organization has worked diligently with the Chardon Healing Fund to ensure the needs of the Chardon community and the families directly impacted have been met. Never did we anticipate our United Way would gain the unique knowledge and skills sought by others in our “worldwide” system and we have been able to share knowledge and experience with people who are dealing with their own community tragedies, such as our friends in Newtown, Connecticut.

United Way continues to assist with meeting the nutritional needs of those in our community who are disabled, homebound and under the age of 60 years. In partnership with Catholic Charities and the Geauga County Department on Aging, these individuals receive home delivered meals and case management services. In 2013, through a grant and new partnership with the Western Reserve Area Agency on Aging, United Way has embarked on a new program to aid in the long-term planning for the aged and disabled populations in Geauga County.

United Way has remained strong in our commitment to support agencies and individuals throughout our community. We provided administrative support on behalf of organizations, such as the Geauga Hunger Task Force and the Salvation Army, which allows them to achieve even greater impact in our community. We have bridged the gap for many of our lower income households, as we have assisted with the free preparation and filing of their income taxes. This effort has resulted in quick refunds (and avoidance of costly refund anticipation loans) and an increase to our local Geauga County economy.

While we never thought of ourselves as bridge builders, we continue to strengthen our skills as the community’s engineers in developing solutions to some of our most challenging issues. Thanks to the Cleveland Foundation, we have embarked on an extensive strategic planning process for 2013. This process will help us to hone in on our “engineering” and “solution development” skills as we work with the board of directors, staff and community members and agency partners to develop a comprehensive five-year plan. This plan will be focused on the building blocks we all need for a good future and strong community – Education, Income and Health.

Thank you for helping us along the way and thank you for the trust you have placed in our organization.

Sincerely,

John J. Eklund, Ohio Senator, 18th District
Calfee Halter & Griswold LLP
United Way Board Chair

Kimm Leininger, LISW
Executive Director
United Way Services of Geauga County
Thank You For Investing In Our Community!

Dear Friends,

We are proud to have volunteered to co-chair the 2012 Geauga County United Way campaign. It is an honor to work with the board, volunteers and companies who give their time, talent and resources.

We appreciate and value the community’s commitment to our United Way campaign. The time and energy you put into your workplace campaigns supports hundreds of people in need in Geauga County. By informing and engaging your fellow colleagues, you have positively effected change in Geauga County today and into the future. “I have been involved with United Way Services of Geauga County for a number of years,” Barb explains. “I continue to support and volunteer for United Way because I know the services provided truly impact our friends and neighbors. I have seen firsthand how United Way helps bring people and resources together so that they can lead self-sufficient and productive lives. This leads to a much stronger community of which I am proud to be a part. Thank you for your continued support of United Way Services of Geauga County!”

Jean also shares, “Whether to eliminate food insecurity for children or to educate families to be financially literate, United Way Services of Geauga County works to build a vibrant community. Geauga County residents have big hearts! The backing of the 2012 campaign is a strong testimony of our support for our neighbors. Thank you for championing our Geauga United Way!”

We are very pleased to report that we have surpassed our $780,000 goal by raising $919,187. This was accomplished by tremendous leadership from numerous individuals, excellent teamwork and the generosity of our community. THANK YOU! This achievement illustrates that together we can accomplish what no one organization or individual can do alone. You are assisting United Way by providing an umbrella of services to help our friends, family members, co-workers and neighbors who are in need.

Can we count on you to continue being part of the change that our community needs?

This is how we LIVE UNITED.

In addition to the corporate support listed below, 228 Geauga County residents donated $59,525.
Huntington National Bank LIVES UNITED at their branches throughout Geauga County. Our thanks to Jean Young (second from right) who served as the United Way campaign co-chair from 2011 through 2012.

2012 LIVE UNITED events

University Hospitals Geauga Medical Center conducted their annual holiday turkey distribution event.

The Bill Conway Founder’s Golf Classic in support of United Way took place on August 30, and raised $92,951.

The Geauga County Park District’s employees showed how they LIVE UNITED during their annual United Way Turkey Bowl.

Tom Spann, Human Resources Manager at Duramax Marine LLC, is proud of his team as they show how they LIVE UNITED.

De Nora Tech showed their spirit as they kicked off their Mardi Gras themed luncheon.

The team at First National Bank is proud to support United Way.

The team at Johnsonite is proud to GIVE, ADVOCATE and VOLUNTEER.

Fifth Third Bank is proud of their 19.7 percent campaign increase.

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The team at Johnsonite is proud to GIVE, ADVOCATE and VOLUNTEER.

Fairmount Minerals kicked off their campaign during their Oktoberfest LIVE UNITED celebration for all three work shifts.

Great Lakes Cheese is proud of their 31.3 percent campaign increase and their 100 percent corporate match on employee donations.

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Throughout our history, United Way has done extraordinary work to improve people’s lives and build strong communities. With our focus on community impact, United Way has a key role to play in advocating for good public policy. Without community input, our priorities in education, income and health will lose critical government policy and funding support. Join us and advocate for education, income and health. Your community needs you! There are many ways you can advocate. See below for ways you can make a meaningful impact in your local community.

Engage with your community
Host a community conversation with your friends, coworkers or neighbors. Learn what people say are their aspirations for our community and talk about how you can work together to address challenges.

Be informed
Learn how our community ranks in academic attainment, income stability and health.

Raise Awareness About a Cause
Use social media tools to educate your friends and networks about an issue you care about.

Speak Out
Contact your representatives in Congress about an education, income, or health issue.

Bring your voice to the table as we celebrate 50 years of United Way Services in Geauga County
Our Community Conversations are truly a transformative way to listen to and honor people’s hopes and aspirations for the future. Through these conversations we have been able to meet and listen to community leaders as they come together to share their dreams for Geauga County.

Education
Preparing children to enter and graduate from school

Income
Increasing individual and family financial stability

Health
Increasing access to health care, nutrition and healthy environments
24 HOURS A DAY
EVERY DAY
Free confidential information and referral to health and human services

What is 2-1-1?
2-1-1 is the national abbreviated dialing code for free access to health and human services information and referral.
2-1-1 is an easy-to-remember and universally recognizable number that makes a critical connection, via referrals, between people in need and appropriate community-based organizations and government agencies.

What kind of services can you refer me to?
2-1-1 provides all people in Geauga County with free access to community resources through information and referral. This access includes personal assistance by telephone and online help through a searchable database of services.

Just dial 2-1-1 or visit us online at 211Geauga.org to do your own search.

Every hour of every day, someone in the Geauga County community needs essential program services—from locating senior information, to employment services, to securing care for an aging parent. Faced with a dramatic increase in these needs, people often don’t know where to turn. In many cases, people end up going without necessary services because they do not know where to start. 2-1-1 helps people find the help they need.

Geauga County, Ohio — 2-1-1 calls by Zip Code for 2012

<table>
<thead>
<tr>
<th>Zip Code</th>
<th>Township/city</th>
<th>No. of Calls</th>
</tr>
</thead>
<tbody>
<tr>
<td>44021</td>
<td>Burton</td>
<td>381</td>
</tr>
<tr>
<td>44022</td>
<td>Chagrin Falls</td>
<td>281</td>
</tr>
<tr>
<td>44023</td>
<td>Bainbridge</td>
<td>19</td>
</tr>
<tr>
<td>44024</td>
<td>Chardon</td>
<td>1492</td>
</tr>
<tr>
<td>44026</td>
<td>Chesterland</td>
<td>348</td>
</tr>
<tr>
<td>44033</td>
<td>Claridon</td>
<td>26</td>
</tr>
<tr>
<td>44046</td>
<td>Huntsburg</td>
<td>98</td>
</tr>
<tr>
<td>44057</td>
<td>Madison</td>
<td>9</td>
</tr>
<tr>
<td>44060</td>
<td>Mentor</td>
<td>19</td>
</tr>
<tr>
<td>44062</td>
<td>Middlefield</td>
<td>615</td>
</tr>
<tr>
<td>44064</td>
<td>Montville</td>
<td>87</td>
</tr>
<tr>
<td>44065</td>
<td>Newbury</td>
<td>297</td>
</tr>
<tr>
<td>44072</td>
<td>Novelty</td>
<td>92</td>
</tr>
<tr>
<td>44077</td>
<td>Painesville</td>
<td>48</td>
</tr>
<tr>
<td>44080</td>
<td>Parkman</td>
<td>7</td>
</tr>
<tr>
<td>44086</td>
<td>Thompson</td>
<td>207</td>
</tr>
<tr>
<td>44099</td>
<td>Windsor</td>
<td>9</td>
</tr>
<tr>
<td>44202</td>
<td>Aurora</td>
<td>7</td>
</tr>
<tr>
<td>44231</td>
<td>Garrettsville</td>
<td>36</td>
</tr>
<tr>
<td>44234</td>
<td>Hiram</td>
<td>56</td>
</tr>
<tr>
<td>44491</td>
<td>West Farmington</td>
<td>13</td>
</tr>
<tr>
<td>Total calls in Geauga County</td>
<td>4147</td>
<td></td>
</tr>
<tr>
<td>Calls from outside Geauga County</td>
<td>46</td>
<td></td>
</tr>
<tr>
<td>Total calls taken</td>
<td>4193</td>
<td></td>
</tr>
</tbody>
</table>

Aging & Disability Resource Center

United Way Services of Geauga County is pleased to announce the opening of the Aging and Disability Resource Center (ADRC). Each year, more families, adults with disabilities, and senior citizens are confronted with challenging decisions about how to obtain needed long-term services and supports. It is never too early to plan for choices such as home modifications, housekeeping, home health care, and creating a personal support network. The ADRC helps adults with mental or physical impairments plan for the services they will need to remain in their homes and residents of Geauga County.

Our team of professionals provides person-to-person assistance and counseling to help make the best, most informed decisions, all free of charge. We work with Geauga residents to find the right options for their individual situations and personal preferences. Clients and caregivers can call toll free 855-585-2376 or locally 440-285-2261 to access our services.

This program is supported in part by an Older Americans Act grant from the Western Reserve Area Agency on Aging.
Volunteers are needed every day in our community and you can help!

There’s no one cause for the issues we face and no single solution. But, when we LIVE UNITED, we can make a real difference. So whether you join the volunteers who lend a hand through one of our local activities or programs, you help us act as one to take care of those in our community.

Get involved in an area that is close to your heart!
Visit uwsgc.org and click volunteer.

Youth Fund Distribution Committee

Our Youth Fund Distribution Committee (YFDC) is a group of high school students who strive to solve community problems affecting youth through grant making. Members establish funding priorities, review proposals, interview agencies and allocate funds to agencies serving youth.

The goals of YFDC are to provide youth with hands-on experience to solve community problems, to enhance their leadership skills and to connect them to experiences and people outside the confines of their own community.

Schools represented by the YFDC: Chagrin Falls, Chardon, Kenston, Ledgemont, Notre Dame-Cathedral Latin and West Geauga

“I enjoy being a part of YFDC because it gives me a chance to give back to the community as well as learn about the wonderful nonprofits in our backyard helping people EVERY DAY. I am able to channel this enthusiasm in my own school by having a fundraiser to not only raise money for United Way but educate my peers about the volunteer opportunities they can get involved in.”

Lilly Makee
West Geauga High School

2012-2013 Grants

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>PROGRAM</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chardon Community Day Care Center</td>
<td>Replacement Cribs</td>
<td>$1,800</td>
</tr>
<tr>
<td>Chagrin Falls Park Community Center</td>
<td>Summer Day Camp</td>
<td>$3,700</td>
</tr>
<tr>
<td>The Littlest Heroes</td>
<td>Heroes Family Fund</td>
<td>$3,000</td>
</tr>
<tr>
<td>Fieldstone Farms Therapeutic Riding Center</td>
<td>Riderships</td>
<td>$2,000</td>
</tr>
<tr>
<td>Huddle Connection</td>
<td>Expanded Youth Fitness Outreach</td>
<td>$3,500</td>
</tr>
<tr>
<td>WomenSafe</td>
<td>Teen Support Group</td>
<td>$3,000</td>
</tr>
<tr>
<td>Friends of CASA for Kids of Geauga County</td>
<td>Activities Fund</td>
<td>$3,000</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td><strong>$20,000</strong></td>
</tr>
</tbody>
</table>
Helping Geauga County Families

The Community Fund Partnership

In 2012, The Community Fund Partnership received 574 phone calls from individuals looking for help. The Community Fund Partnership assisted 189 households, with distributions totaling $38,574. Our Senior Discretionary Fund, which provides up to $150 per year for senior households, disbursed $11,912 to help 94 households. The assistance provided is made possible through donations from local churches, charitable and civic organizations.

Advisory Board

Vikki Chinchar
Catholic Charities
Community Services of Geauga County

Mariann Goodwin
Chardon Rotary

Rev. Dan Drew
Chardon United Methodist Church

Betsy Hanak
Grace Lutheran Church

Jim Bottger
St. Helen’s St. Vincent dePaul Society

Tom Chmura
The Salvation Army

Monica Bricker-Thompson
United Way Services of Geauga County

Mission Statement

The Community Fund Partnership’s mission is to responsibly use the resources entrusted to us by assisting our fellow citizens of Geauga County in emergency situations.

2012 Help Save a Dream Fundraiser

On September 8, 2012 Peace Lutheran Church in Chardon hosted a fundraiser to benefit the Community Fund Partnership. Pouring rain in the morning gave way to blue skies, the sound of harps, bagpipes and gospel music into the afternoon and evening. It was a day filled with music, fun, and hope; the event drew more than 500 people! The church, with less than 70 members, raised $7,920 for the Community Fund Partnership.

BP and Ullman Oil Make a Special Gift

BP Products of North America donated $8,500 through a local affiliate, Ullman Oil. State Senator John Eklund, Chairman of the Board of United Way Services of Geauga County, accepted the check stating, “The support of businesses like Ullman Oil and BP helps us to serve our most needy residents. They are wonderful, caring partners.” Kim Ullman, President of Ullman Oil, appreciates the fact that BP provides local support. “BP thinks it’s important to give back to the communities using its products. Each year, they allow us to designate a local charitable cause for their community funding. In the past, we’ve done toys for underprivileged children, and supported the disabled, but this year, we decided to fund the Community Fund Partnership through United Way.”

Types of Services Provided in 2012

<table>
<thead>
<tr>
<th>TYPE OF ASSISTANCE</th>
<th>HOUSEHOLDS SERVED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Materials for home safety repairs</td>
<td>58</td>
</tr>
<tr>
<td>Utilities</td>
<td>82</td>
</tr>
<tr>
<td>Rent/Mortgage</td>
<td>32</td>
</tr>
<tr>
<td>Clothing/Furniture</td>
<td>10</td>
</tr>
<tr>
<td>Prescriptions</td>
<td>8</td>
</tr>
<tr>
<td>Gasoline vouchers</td>
<td>44</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>26</td>
</tr>
<tr>
<td>Total</td>
<td>260</td>
</tr>
</tbody>
</table>

Percent of dollars allocated

- Materials for home safety repairs: 18%
- Utilities: 41%
- Gasoline vouchers: 3%
- Prescriptions: 1%
- Clothing/Furniture: 2%
- Rent/Mortgage: 26%
- Miscellaneous: 9%
How YOU and United Way can pave the way for a better Geauga County

100% of your contribution STAYS in Geauga County!

Increase school success by tutoring disadvantaged youth
Chagrin Falls Park Community Center

Prevent homelessness through emergency funds for utilities and rent
Community Fund Partnership*

Improve mental health through quality counseling programs
Ravenwood Mental Health Center

Create future leaders
Boy Scouts of America,
Greater Western Reserve Council
Girls Scouts of Lake Erie Council

Ensure no resident of Geauga County goes hungry
Geauga Hunger Task Force*

Change lives through substance abuse treatment and rehabilitation
Lake-Geauga Recovery Centers

Protect victims of domestic violence through shelter and counseling
WomenSafe

Enhance self-sufficiency by lowering the cost of prescription drugs
Northeast Ohio Drug Repository

Build children’s confidence and reduce risky behavior through mentoring
Big Brothers Big Sisters of Northeast Ohio

Reduce long-term treatment costs for children with rare genetic disorders
DDC Clinic for Special Needs Children

Provide a financial boost to low-income families via free tax preparation
Financial Stability Partnership
Reduce costly nursing home care by helping seniors stay in their homes
Catholic Charities Community Services of Geauga County

Support the healing of a community
Chardon Healing Fund*

Improve access to health and human services via free information and referral
United Way 2-1-1

Provide opportunities for disabled children to build lifelong friendships
Camp Sue Osborn

INCOME

Reduce costly nursing home care by helping seniors stay in their homes
Catholic Charities Community Services of Geauga County

Support the healing of a community
Chardon Healing Fund*

Improve access to health and human services via free information and referral
United Way 2-1-1

Provide opportunities for disabled children to build lifelong friendships
Camp Sue Osborn

2012 FUNDDED PROGRAMS

INCOME

- Career Connections
  Chagrin Falls Park Community Center
  - $5,000
- Strategies for Life
  Chagrin Falls Park Community Center
  - $10,000
- Information and Referral
  United Way 2-1-1
  - $85,000
- Vocational Rehabilitation
  Ravenwood Mental Health Center
  - $26,523
- Battered Women’s Shelter
  WomenSafe
  - $41,020

EDUCATION

- Adult/Child Mentoring
  Big Brothers Big Sisters of Northeast Ohio
  - $75,000
- Youth Development
  Boy Scouts of America, Greater Western Reserve Council
  - $15,000
- Therapeutic Camps
  Camp Sue Osborn
  - $12,600
- Youth Development - Summer
  Chagrin Falls Park Community Center
  - $8,800
- Youth Development
  Chagrin Falls Park Community Center
  - $50,000
- Child Care
  Chardon Community Day Care
  - $53,000
- Youth Development
  Girl Scouts of Lake Erie Council
  - $10,000

HEALTH

- Chronic Disease Control
  Arthritis Foundation
  - $21,300
- Outpatient Mental Health Services
  Catholic Charities Community Services of Geauga County
  - $18,000
- Case Management
  Catholic Charities Community Services of Geauga County
  - $40,000
- Preventive Health Care
  DDC Clinic for Special Needs Children
  - $26,250
- Comprehensive Outpatient Substance Abuse Treatment
  Lake-Geauga Recovery Centers, Inc.
  - $48,500
- Outpatient Mental Health Services
  Ravenwood Mental Health Center
  - $66,945
- Psychiatric Day Treatment
  Ravenwood Mental Health Center
  - $9,023
- Individualized Counseling
  WomenSafe
  - $20,000

Did you know?
Our administrative and fundraising costs are only 11 percent, which means 89 percent of every dollar is used to help people in need.

*United Way donates administrative support only, no funding.

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2012-2013 Community Impact Report 10
Geauga Community Impact

Organized in 2003, Geauga Community Impact (GCI) was established as the first ever collaboration of community leaders from local businesses and government, faith groups, safety forces, health and social service organizations in Geauga County. GCI members came together to plan the future of Geauga County’s health and human service needs.

The planning was guided by a 32-member steering committee using a nationally recognized model focused on community building and creating larger community impact.

MCS Consulting Service (MCS), a private consulting firm, was contracted to provide research and to work in collaboration with GCI to develop the GCI: Report to the Community 2004. The findings from the report guided a great deal of work and positive impact for our community. Many groups in the community are joining together to work on issues and challenges as they arise. As a result of the progress made, one of the original funding partners, the Lake-Geauga Fund of The Cleveland Foundation, requested the original study completed in 2004 be replicated. United Way Services of Geauga County secured the services of MCS and the GCI: Report to the Community 2012, was released in November 2012. This GCI Report may be viewed in its entirety at gcimpact.com.

The most recent results will be used by United Way and the community as we work to develop an updated strategic plan which focuses our efforts on the three basic building blocks for a strong community — education, income and health. This planning process will be completed during 2013.

Women’s Leadership Council

The Women’s Leadership Council was formed to inspire, educate and engage women to become actively involved in leadership, philanthropy, volunteerism and advocacy in support of United Way of Geauga County’s health and human service priorities.

The council has been making progress assembling a group of dynamic Geauga County women who are interested in working together on health and human service issues in our community.

In the fall of 2012 we had the initial Women’s Leadership Council gathering event and we are in the beginning stages of developing this group.

The Women’s Leadership Council is seeking to engage dynamic women to work together to make our community stronger. If you would like to get involved with this group contact Kathleen Munch at 440-285-2261.

Loyal Contributors

Have you been giving to United Way for 10 years or longer?

Thank you for your continued support! The United Way Loyal Contributors program recognizes the generosity of people like you who have given to any United Way for 10 or more years. Your contributions help create lasting change in our community.

Your gift, no matter the amount, has been crucial to United Way Services of Geauga County’s success and we want to recognize your support.

If you have been giving to any United Way for 10 or more years (does not have to be consecutive), we want to recognize you, thank you and let you know how important you are to us. You will be recognized in one of these areas:

- **Silver (10 – 19 years)**
- **Gold (20 – 24 years) or**
- **Diamond (25 or more years)**

As a Loyal Contributor, you will be:

- Recognized as a Loyal Contributor
- Thanked for your continued support
- Invited to special celebrations in your honor

If you haven’t done so already, please sign up to be recognized as a United Way Loyal Contributor. For more information, please contact Jerry Allee at 440-285-2261.
Chardon Healing Fund

The Chardon Healing Fund’s advisory board is grateful for the thoughts, prayers and financial support our community received following the Chardon High School shooting last year. Over the last year, our community has responded in a collaborative manner to identify the resources our community needs to heal and recover from this devastating tragedy.

The Chardon Healing Fund is proud to be one of the collaborative partners in this healing process and because of the generosity of so many, it has received $952,514. The fund is being administered by United Way Services of Geauga County, and 100 percent of the money will benefit the healing of the community.

Over the last year, the advisory board invested $831,707 in healing our community.

The six families, who were directly impacted by the shooting, received $417,682 to meet their immediate needs. While the assistance provided to each family is confidential, there is some information we can share. For example, we purchased a car for the young man who has been left paralyzed from this event. In addition, we assisted his family with home modifications, including ramps and a lift located in his garage to allow him to get into the house safely.

Next, The Chardon Healing Fund board focused on healing our larger community by investing $414,025 to address the needs of Chardon High School staff members and students as well as other community members affected. The Chardon Healing Fund has covered expenses including:

- Partnered with other organizations to bring numerous educational sessions to the community including presentations from national trauma experts and local professionals on grief, trauma and healing;
- Supported student directed healing projects, such as Project Linus and Actively Caring 4 People;
- Funded training for nine local professionals in Trauma Informed Care;
- Responded to a training request from the Chardon Local Schools for a specific treatment modality, which was developed in partnership with MetroHealth Medical Center and Case Western Reserve University. The training included local professionals and will enhance the intensive treatment and support being provided at Chardon High School. The treatment modality is known as Cognitive Behavioral Intervention Therapy;
- Assisted with the necessary resources to cover training for the staff members, students and parents of Chardon High School from the Suicide Prevention Education Alliance;
- Supported partial expenses for a School Resource Officer at Chardon High School for the current school year and funds have been committed for this purpose for the next two school years;
- Supported a community movie night and much more.

As you can see, the Chardon Healing Fund has accomplished a great deal in these past few months. It provided educational resources for parents and teachers as well as assisted the families who were directly impacted. It will continue to be a conduit of support moving forward.

We would like to thank everyone who has provided their time, talents and treasure to support the Chardon Healing Fund. Because of you, we are able to make a difference in our community!
Geauga Legacy
Impact your community with lasting gifts

Become a member of our Legacy Society

Plan for your future and the future of our community at the same time through United Way Services of Geauga County’s Endowment and Planned Giving Program. Charitable gift annuities and other options make it possible to secure income, as well as tax advantages, while supporting our community’s health and human services for many years to come.

The Endowment and Planned Giving Program lets you map out your financial course in a flexible manner, balancing your financial goals and your family’s needs with your charitable interests. By including United Way in your estate planning, you will enable its important work to continue with the resources it will require to address unforeseen needs in the future.

So what is your plan for the future? Make it one that ensures you and your loved one’s well-being and the long-term vitality of your community through the United Way of Geauga County Endowment and Planned Giving Program.

How do I make a planned gift to United Way? Please contact Jerry Allee at 440-285-2261 or jallee@uws.org who will assist you in making the best decision for your individual plan.

My Information
Please Print

Full Name

Spouse

Home Address

City State Zip

Preferred Phone    (   Home   )   (   Cell   )   (   Work   )

Home Email

Signature          Date

Planned Gift
Thank you for being a part of our community’s future. Your generous bequest will improve lives for generations to come.

United Way keeps your personal information (including email address) confidential and does not share it with a third party.

My Bequest
This is to inform you I/we have included a charitable bequest to United Way Services of Geauga County in our estate plan.

This gift has been designated through a:

☐ Bequest            ☐ IRA/Retirement plan beneficiary designation
☐ Charitable remainder trust   ☐ Charitable gift annuity
☐ Life insurance policy        ☐ Other

The value of this gift falls in the following range:

☐ $1,000 - $10,000    ☐ $50,001 - $100,000    ☐ $500,001 - $1,000,000
☐ $10,001 - $25,000   ☐ $100,001 - $250,000   ☐ $1,000,001 - $5,000,000
☐ $25,001 - $50,000   ☐ $250,001 - $500,000   ☐ $5,000,001 - $10,000,000

Please provide any additional details you wish to share about your gift:

Mail to:
Kimm Leininger, Executive Director, United Way Services of Geauga County, 209 Center Street, Unit H, Chardon, Ohio 44024
## 2012 Financial Summary

### Revenue

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>All Campaign Revenue</td>
<td>$843,128</td>
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<tr>
<td>Geauga and Other Designations</td>
<td></td>
</tr>
<tr>
<td>All Other Revenue</td>
<td>$454,154</td>
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<tr>
<td>Cleveland Subsidy and Grants</td>
<td></td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td>$1,297,282</td>
</tr>
</tbody>
</table>

### Community Distributions and Functional Expenses

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Community Distributions</td>
<td>$1,156,343</td>
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<tr>
<td>Program Allocations</td>
<td>$620,561</td>
</tr>
<tr>
<td>Direct Service Investments</td>
<td>$535,782</td>
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<tr>
<td>Fundraising</td>
<td>$79,450</td>
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<tr>
<td>Administrative</td>
<td>$61,794</td>
</tr>
<tr>
<td><strong>Total Community Distributions and Functional Expenses</strong></td>
<td><strong>$1,297,587</strong></td>
</tr>
</tbody>
</table>

**Surplus/(Deficit)** $(305)

*Information has been extracted from the unaudited financial statements of United Way of Greater Cleveland.*

## 2012 Financial Overview

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Community Distributions</td>
<td>$1,156,343</td>
<td>89%</td>
</tr>
<tr>
<td>Fundraising</td>
<td>$79,450</td>
<td>6%</td>
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<tr>
<td>Administrative</td>
<td>$61,794</td>
<td>5%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$1,297,587</td>
<td>100%</td>
</tr>
</tbody>
</table>

*Information has been extracted from the unaudited financial statements of United Way of Greater Cleveland.*
Thank you to our United Way volunteers and companies for allowing us to publish the photographs appearing in this report.

Special thanks to Heidi Campany Photography, Chardon, Ohio for donating her photographic services for photos of our board members included in this report. heidicampanyphotography.com

United Way Services of Geauga County, in partnership with United Way of Greater Cleveland